


Primo Umbrella feature comparison by edition

	 STANDARD	 PROFESSIONAL	 ENTERPRISE	 ENTERPRISE + MULTICOMPANY SUPPORT
Manual timesheet entry	Yes	Yes	Yes	Yes
Manual expense entry	Yes	Yes	Yes	Yes
Agency invoicing with auto emailing option	Yes	Yes	Yes	Yes
Rolled-up (or) retained holiday pay options	Yes	Yes	Yes	Yes
Admin fee at contractor level	Yes	Yes	Yes	Yes
NMW control	Yes	Yes	Yes	Yes
SSP, SMP, SAP & SPP processing	Yes	Yes	Yes	Yes
RTI	Yes	Yes	Yes	Yes
Payslips with timesheet and expenses analysis	Yes	Yes	Yes	Yes
Payslip emailing option	Yes	Yes	Yes	Yes
Automated SMS to contractors on salary payment	—	Yes	Yes	Yes
Timesheet bulk import	—	Yes	Yes	Yes
Contractor bulk import	—	Yes	Yes	Yes
Agency based admin fee (fixed/percentage/table)	—	Yes	Yes	Yes
Agency invoice consolidation option	—	Yes	Yes	Yes
Nominal ledger	—	Yes	Yes	Yes
Financial reporting (trial balance, P&L, balance sheet)	—	Yes	Yes	Yes
Bank reconciliation	—	Yes	Yes	Yes
VAT100 submission	—	Yes	Yes	Yes
Expenses bulk import	—	—	Yes	Yes
VAT reclaim on expense claims	—	—	Yes	Yes
Sales ledger	—	—	Yes	Yes
Purchase ledger	—	—	Yes	Yes
Bulk emailing and SMS	—	—	Yes	Yes
Payroll Models included				
Umbrella PAYE	Yes	Yes	Yes	Yes
Standard PAYE	Yes	Yes	Yes	Yes
Self-Employed PAYE	Yes	Yes	Yes	Yes
Joint Employment PAYE	—	—	Yes	Yes
Fixed Take Home PAYE	—	—	Yes	Yes
Self-Employed CIS	Yes	Yes	Yes	Yes
Self-Employed Gross	Yes	Yes	Yes	Yes

Addon Modules available to Purchase

	 STANDARD	 PROFESSIONAL	 ENTERPRISE	 ENTERPRISE + <small>MULTICOMPANY SUPPORT</small>
Onboarding Module	Yes	Yes	Yes	Yes
Contractor Portal	Yes	Yes	Yes	Included
Agency Portal	Yes	Yes	Yes	Yes
CRM	—	—	Yes	Yes
Mobile App for Contractors	Yes	Yes	Yes	Yes
AWR Compliance Module	Yes	Yes	Yes	Yes

3rd Party Integrations included free*

	 STANDARD	 PROFESSIONAL	 ENTERPRISE	 ENTERPRISE + <small>MULTICOMPANY SUPPORT</small>
Direct Banking	Yes	Yes	Yes	Yes
E-Signature	Yes	Yes	Yes	Yes
Post Code & Bank Account Verification	Yes	Yes	Yes	Yes
ID & Document Verification	Yes	Yes	Yes	Yes
PensionSync Integration	Yes	Yes	Yes	Yes
Flex Earn Salary Advance	Yes	Yes	Yes	Yes
Xero Accounting	—	—	Yes	Yes

**3rd parties may charge a fee for their services*